Changes in Sub. S-hldr's Int (Section 138 of CA 2016)

KNM GROUP BERHAD

Particulars of substantial Securities Holder

INTER MERGER SDN BHD Name

Address 27-3 Jalan Dagang SB 4/1

Taman Sungai Besi Indah

Seri Kembangan 43300 Selangor

Malaysia.

162106-U Company No.

Nationality/Country of Malaysia

incorporation

Descriptions (Class) Ordinary shares

Details of changes

No Date of change No of securities Type of Transaction Nature of Interest

24 Apr 2019 1 5,000,000 Acquired **Direct Interest**

Name of registered MIDF Amanah Investment Nominees (Tempatan) Sdn Bhd for Inter Merger

holder Sdn Bhd

Address of 11th & 12th Floor Menara MIDF 82 Jalan Raja Chulan 50200 Kuala Lumpur

registered holder

Description of "Others" Type of Transaction

Circumstances by Purchase in the open market

reason of which change

has occurred

Nature of interest **Direct Interest**

Direct (units) 197,855,551

Direct (%) 8.43 Indirect/deemed 22,413,794

interest (units)

Indirect/deemed 0.96

interest (%)

Total no of securities 220,269,345

after change

Date of notice 29 Apr 2019

Date notice received by 29 Apr 2019

Listed Issuer

Remarks:

The acquisition of 5,000,000 ordinary shares represents 0.21% of the issued and paid-up share capital of 2,346,095,980 ordinary shares, which excludes a total of 23,341,275 ordinary shares held as treasury shares as at 29 April 2019.